

Benefits of Xero for the Charity & Not-for-profit sector

About the Cloud & Xero

Cloud or digital accounting software provides a huge number of benefits to charities, it's beneficiaries, donors, volunteers and trustees. One of the biggest benefits being availability of real-time reports and results, so you can see what your wider financial situation is at any point in time. Cloud accounting can also deliver:

- Faster, more accurate and more accessible stakeholder information.
- Time-savings due to a reduction in admin.
- Future-proofed financial systems.
- Reduced costs compared to other tools.
- Better compliance.
- User friendly for accounting and non-accounting experts alike.

We are a Gold Champion Partner of Xero, meaning that we are here to support you through the set-up and implementation of this system into your charity, and be on hand to support you once you're up and running.

To find out more about how Xero could benefit your charity, please contact Graham Dyer at g.dyer@frenchduncan.co.uk.

Why choose Xero for your charity?

Apart from saving you precious time that can be focused elsewhere, and increasing your efficiencies, there are numerous benefits to making the switch to Xero:

- Registered non-profit charities, trusts & societies benefit from a 25% discount on their Xero subscription.
- The software allows you to easily and securely share critical donation and expense information online with donors, board members and volunteers.
- Track restricted and unrestricted funds.
- Xero syncs seamlessly with third party apps for fundraising and donor management, marketing, payments and workflow management.
- Always get an up-to-date view of cash flow at a glance, with charts on the Xero dashboard.
- Reports can be customised for different users.
- Stay connected from your phone or mobile device using the Accounting app.
- Clear trail of who, what and when entries or adjustments have been made on the system.

Find out more about the benefits of Xero here: [Non-profit Accounting Software | Xero UK](#)

Don't just take our word for it...

"Moving over to Xero has made such a difference to the way we run our charity, with one of the main benefits being the ability to run ad-hoc reports rather than having to deal with data from spreadsheets. It has saved us so much time already, and reduced the margin for errors too. The team at French Duncan made the whole transition completely trouble free, from demonstrating the system and showing us how to use it, to being there to answer any questions we had once it was up and running. I would definitely recommend Xero to other business owners, it has been a great move for us."

Katy Lamb
Green Routes Stirling

frenchduncan.
The people for you.

